

CORPORATE STATEMENT

Metro Paper Industries Tissue Group Ltd., headquartered in Toronto, Ontario, Canada is a leading vertically integrated manufacturer of recycled paper products servicing the foodservice, janitorial, institutional and retail markets. The Company offers a wide range of paper products including napkins, towels, tissue, grocery bags, placemats, baking cups and coffee filters. The Company is a market leader in napkins and related products servicing the foodservice market segment. MPI is one of the premier privately held paper manufacturers and one of only a few offering such a broad range of products.

MPI Tissue Group Ltd. was founded in 1975 with one grocery bag machine in a 5,000 square foot warehouse. Today, 30 years later, MPI Tissue Group is a vertically integrated paper manufacturer boasting 36,500 short tons of paper production (3 paper machines) and over 7 million cases per year in converting capacity (31 converting lines). MPI Tissue Group operates out of 3 production facilities with 600,000 square feet of manufacturing and distribution.

The Company's Branding for market segment programs are now complete. MPI is well positioned in the market place to expand within existing distribution and penetrate new distribution channels. The plan to add new converting lines to supplement current production capacity will help MPI produce and deliver high demand products at peak times without extending lead times for delivery. With the acquisition of the mill in 2004, the ability to produce MF & MG flat sheets on PM 4 as well as Coffee Filter and Moist Towelette sheets on PM 6 allows MPI to expand its' production offering and continue its' deeper penetration into the foodservice market segment, thus strengthening its' position with its' customer base.

At MPI, we live by a code of ethics which allow us: to remain loyal to our vendors; produce a consistent product and service for our customers, provide a safe & healthy environment for our employees; leave behind a safe & clean environment for our children with our commitment to recycling; and encourages a sense of giving back to the communities in which we work and live.

At MPI we aspire to be the best privately held paper company in North America, with a clear mission to exceed our customer's expectations by providing personalized customer care; timely and complete deliveries; consistent product & pricing; and a hassle-free order process. We cannot succeed without understanding and responding to the needs of our customers. We truly want to be and expect to be your primary supplier in our category. To learn about our new products or for further information about MPI Tissue Group, please do not hesitate to contact our customer care representatives at:

- ★ Canadian Distributor Customer Care (800) 325-4758 extension 300
- ★ U.S. Distributor Customer Care (800) 325-4758 extension 237

We have a set of core values deeply routed in our culture:

1. Consistency
2. Value People
3. Commitment & Accountability
4. Effective Communication

Our brand promise to you:

1. Personalized Customer Care
2. Timely & Complete Deliveries
3. Consistent Product, Pricing and Quality
4. Hassle-free and simple order process

